

PERFORMANCE CHECKLIST

Using Mechanical Lift (Hoyer)

Name _____

To be completed by instructor during observation of 100%, unassisted mastery of procedure. Date and sign below. Skill mastery must be demonstrated prior to direct patient contact.

Equipment: Mechanical lift, sling, appropriate chair, footwear

Note: Follow manufacturer's directions for transferring at all times.

- _____ 1. Assemble equipment and request help from co-workers.
- _____ 2. Knock before entering room.
- _____ 3. Greet and identify resident.
- _____ 4. State your name and title and coworkers with you.
- _____ 5. Explain procedure and obtain permission.
- _____ 6. Wash hands and provide privacy.
- _____ 7. **Transfer to chair or wheelchair**
- _____ 8. Follow manufacturer's directions for transferring resident.
- _____ 9. Elevate bed to a comfortable working height and lock wheels.
- _____ 10. Position chair/wheelchair at foot of bed seat facing the head of bed, lock wheels.
- _____ 11. Lower siderail and place sling under resident from shoulders to buttock with center of sling and resident aligned.
- _____ 12. Attach suspension straps to sling with hooks facing out.
- _____ 13. Bring resident to semi-sitting position by elevating the head of the bed.
- _____ 14. Position lift over bed, attach sling to lift frame, place resident's arms across chest.
- _____ 15. Reassure resident and slowly lift with turn crank or hydraulic control.
- _____ 16. Check straps/ sling security and slowly turn lift and position over chair.
- _____ 17. Slowly lower resident into chair, release straps and move lift away.
- _____ 18. Provide for comfort with call signal in reach.
- _____ 19. Wash hands.
- _____ 20. Record actions and report any abnormal observations to supervisor.
- _____ 21. Reverse process to return to bed.

Pass _____ **Instructor's Signature** _____ **Date** _____

The above signature attests that the evaluator did not prompt, give hints, or otherwise assist the individual in the performance of the skills, or allow the individual to study the skill after selection or before demonstration when the individual was being tested for competency. 2005