

You asked and we listened!

We have extended the surrender charge buy-out for all Wake County Employees with a 403(b) account

Important surrender charge information:

- If you have an old WCPSS 403(b) plan that you would like to transfer into your new ING 403(b), you can do this by contacting your school's ING representative and completing the necessary documents/forms.
- A list of each school's representative can be found on the Compensation Services webpage. Go to www2.wcpss.net. Select Departments and then Benefits – Compensation Services. On the right hand side of the page, click on Retirement 403 (b). Then select Representative Directory on the right hand side of the screen.
- You may transfer your current account balance to the new plan; you may do so at anytime. Charges incurred from your current plan to the new plan will be reimbursed by ILIAC if paperwork is received by **12/31/09** and assets received into the plan by **3/30/10**. Reimbursement will occur within 30 days and will be subject to verification. Reimbursement will be into your new ILIAC account.
- Any account where the transfer is initiated after the **12/31/09** deadline will be subject to their old 403(b) plans surrender schedule.

If you are not currently participating in the WCPSS 403(b) plan and would like to enroll, please schedule an appointment by calling 919-789-7100.